#### Risks and opportunities for the mining sector due to the energy transition: A perspective from the Andean region

Building Back Better and Greener — Sustainable, Low-Carbon Industrialisation 2020-21 Sustainable Development Transformation Forum, February 25, 2021

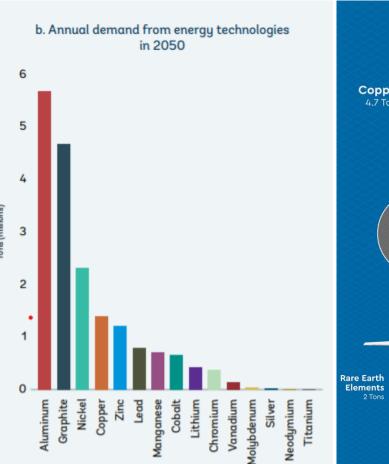
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## Energy transition is mineral intensive

a. 2050 annual demand from energy technologies

as percentage of 2018 production

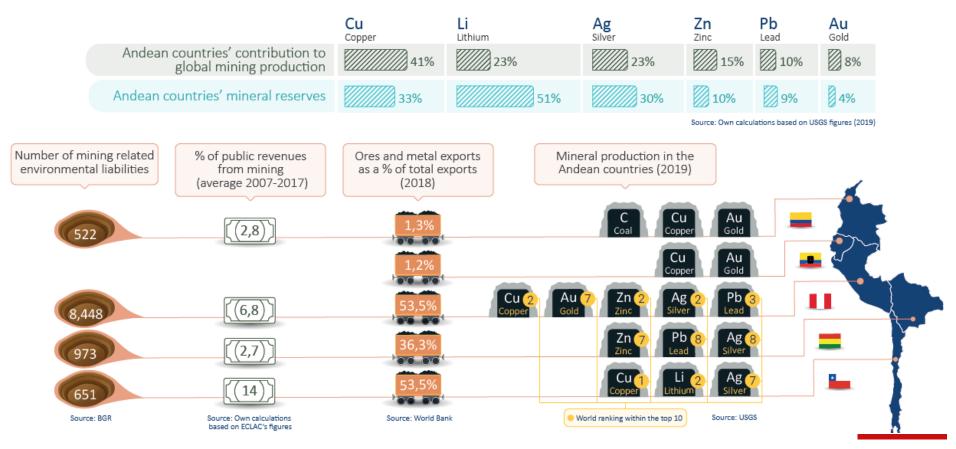
500% 450% 400% 350% 300% Tons (millions) Percent 250% 200% 150% 100% 50% 0% Graphite Silver Lithium Cobalt Indium Nickel Lead Zinc Copper lron Vanadium Neodymium Chromium Titanium Molybdenum Aluminum Manganese



#### Source: World Bank



## Andean region can play a key role in supplying needed minerals



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# Need to ensure that the energy transition does not come at societal and environmental costs where mining occurs



Protest against mining activities in Arica, Chile, 2018.



Mariana Tailings Dam disaster, Minas Gerais, Brazil, 2015.

Regional Cooperation for the Sustainable Management of Mineral Resources in the Andean Countries (MinSus)



**Counterparts** 





**Components** 

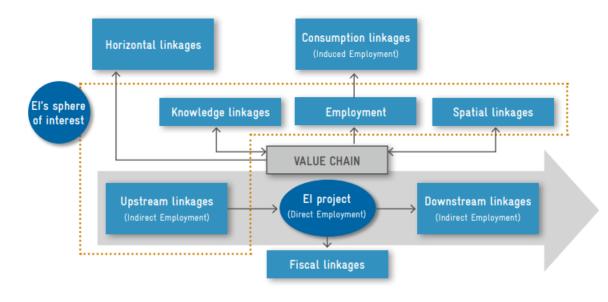


# Policies and Strategies: Dealing with new trends











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#### Stakeholder Governance: Promoting multistakeholder dialogue, effective complaint mechanisms and participatory decision making







## Technology transfer and innovation promotion: Decarbonising the mining sector







Technology transfer and innovation promotion: Innovating at university and promoting interdisciplinary exchange





## Key messages

- 1. Energy transition is mineral intensive
- 2. Need to ensure that the energy transition does not come at societal and environmental expense where mining occurs
  - A. Requires new technologies to minimize the environmental footprint of mining
  - B. Requires territorial strategies and inclusive approaches to avoid a "not in my backyard" backlash

#### Contact

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