CLIMATE
POLICY
INITIATIVE

UNOSD: Accelerating Synergies for Integrated SDG and Climate Action

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CPI works in four key areas to achieve our vision

ASSESS

Tracking & Mapping

Data and tools that identify the current state of climate progress

IMPROVE

Alignment & Effectiveness

Rigorous methodologies and analysis that create practical, defensible guidance

SCALE

Design & Development

Incubate transformative policy and finance models

BRIDGE

Convening & Networking

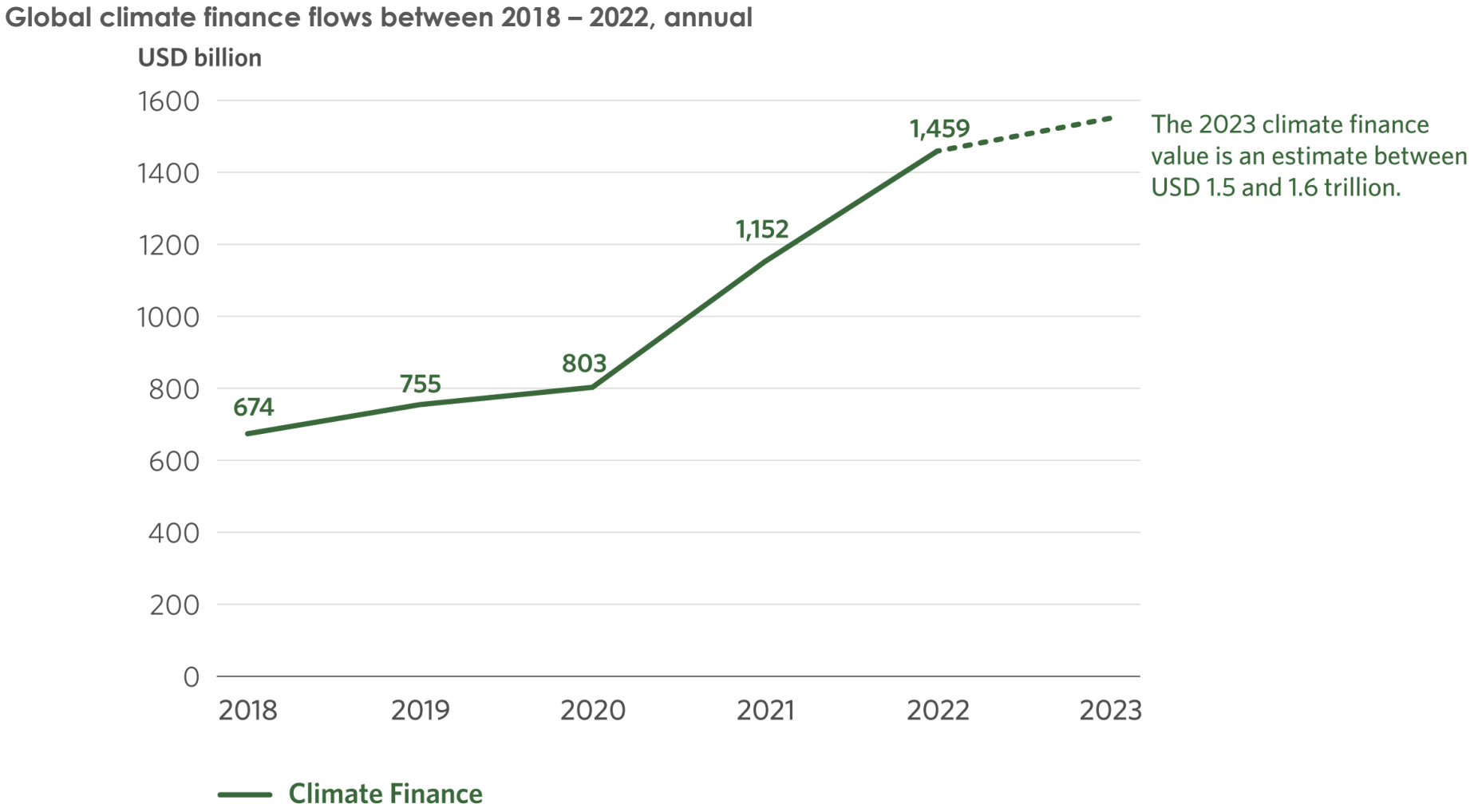
All implemented through leadership networks that are convened, educated, and activated

We bring local expertise, informed by global perspective

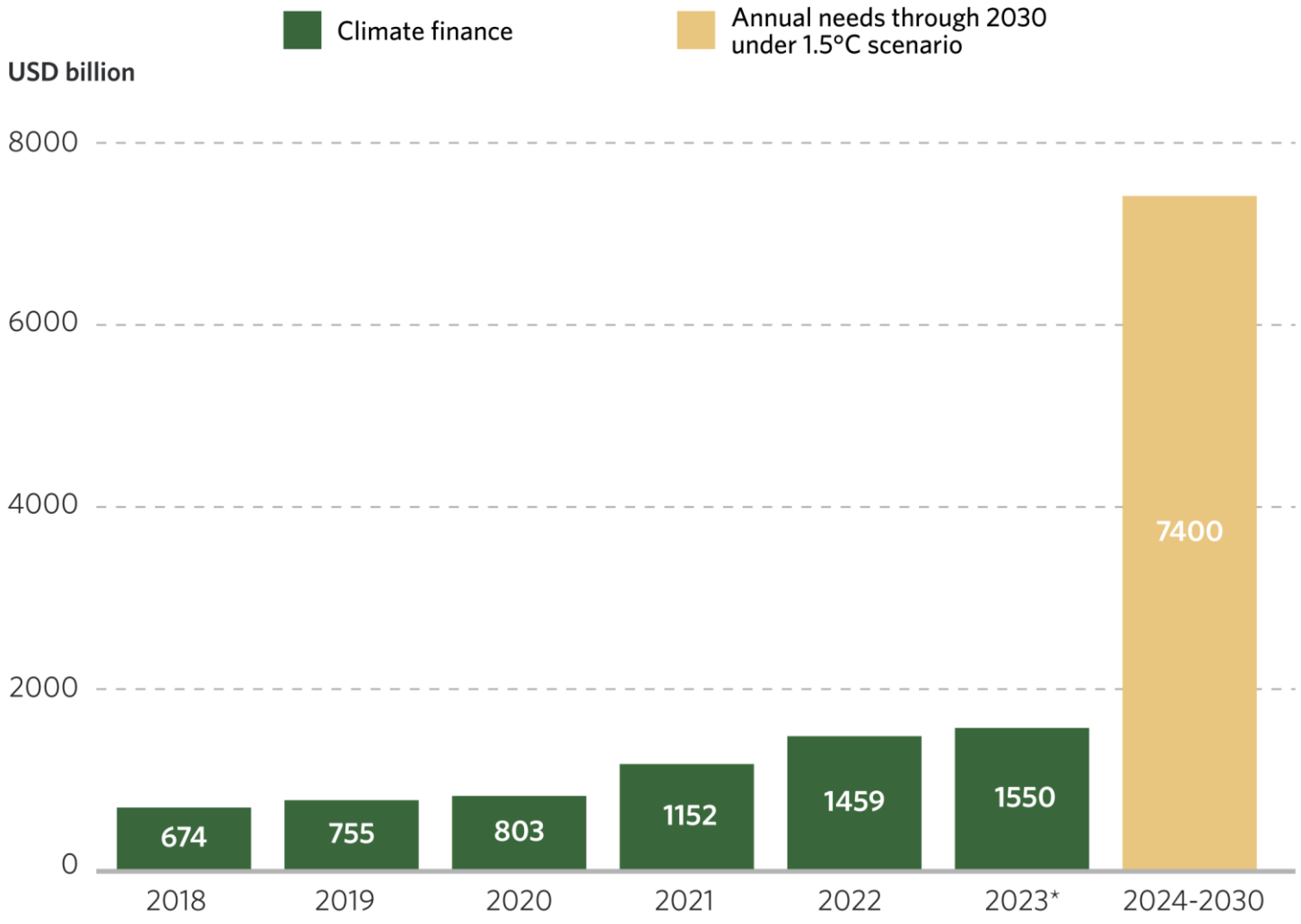
7 offices across the world

And projects in other locations with high potential for impact.

Global climate finance flows almost doubled between 2018 and 2022

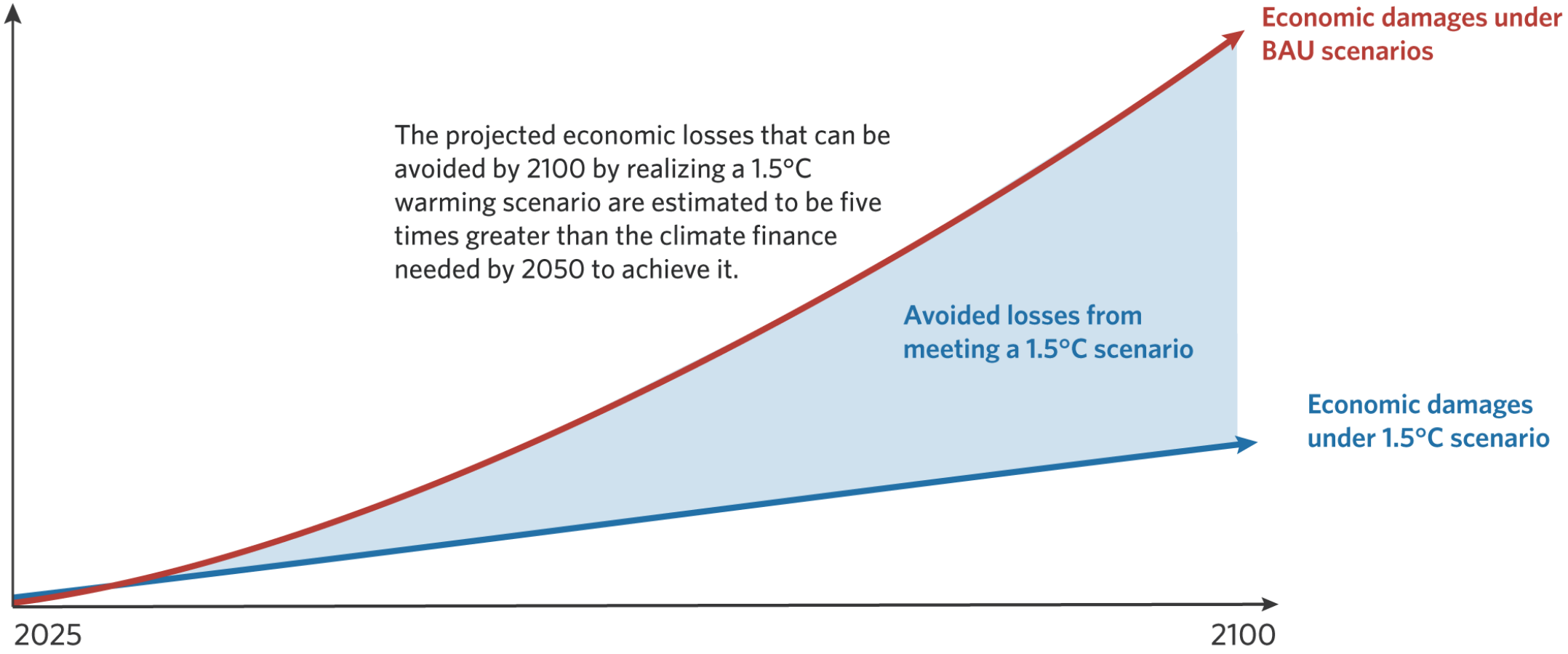


Fivefold increase in climate finance is required through 2030



*The 2023 climate finance value is an estimate between 1.5 and 1.6 trillion USD.

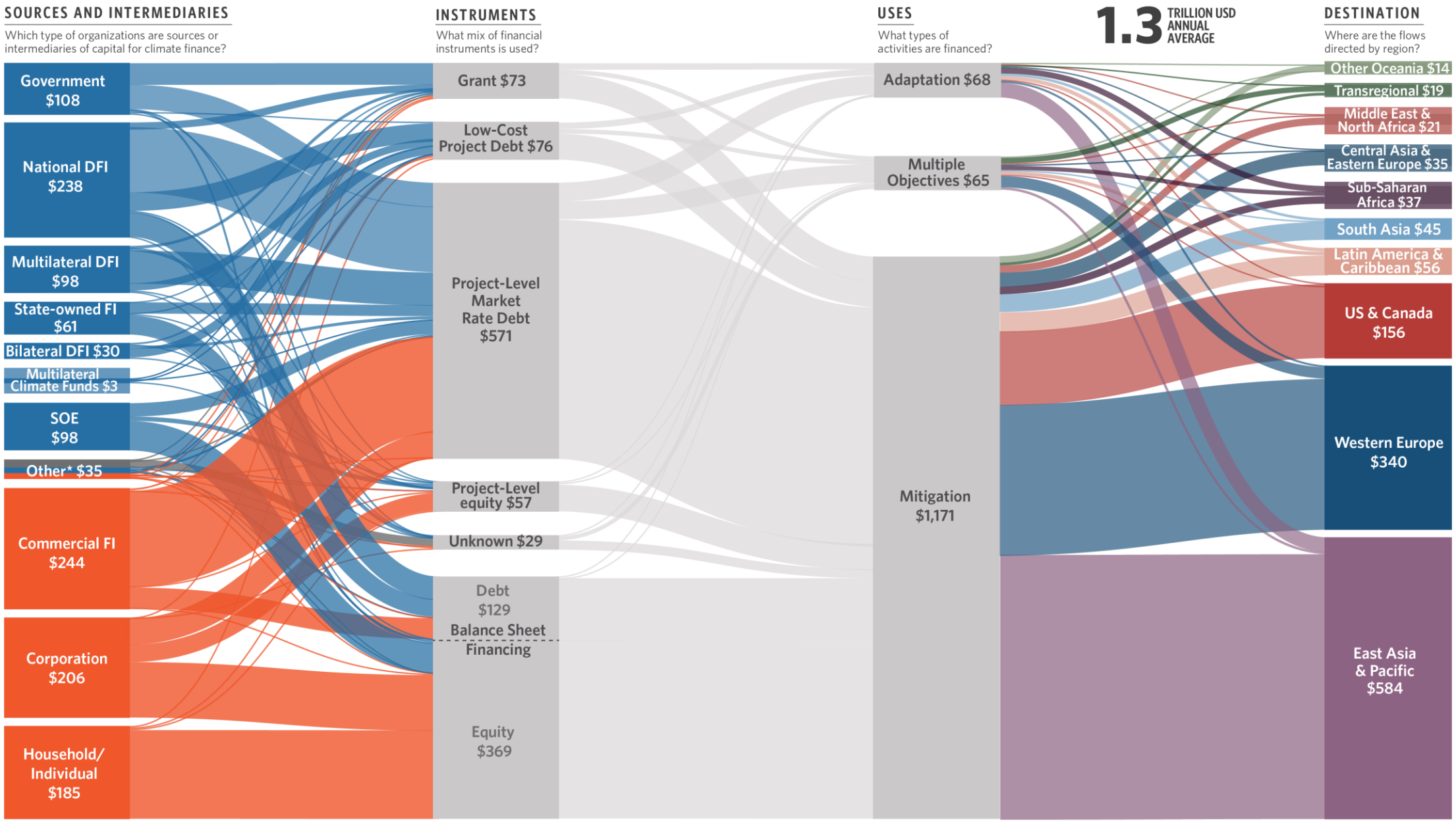
Delaying action will result in higher costs and increased financing needs in the future



CLIMATE POLICY INITIATIVE

LANDSCAPE OF CLIMATE FINANCE IN 2021/2022

Global climate finance flows along their life cycle in 2021 and 2022. Values are averages of two years' data to smooth out fluctuations, in ***USD billions***



"Other" public sources include export credit agencies and unknown public funds
"Other" private sources include institutional investors, funds, and unknown

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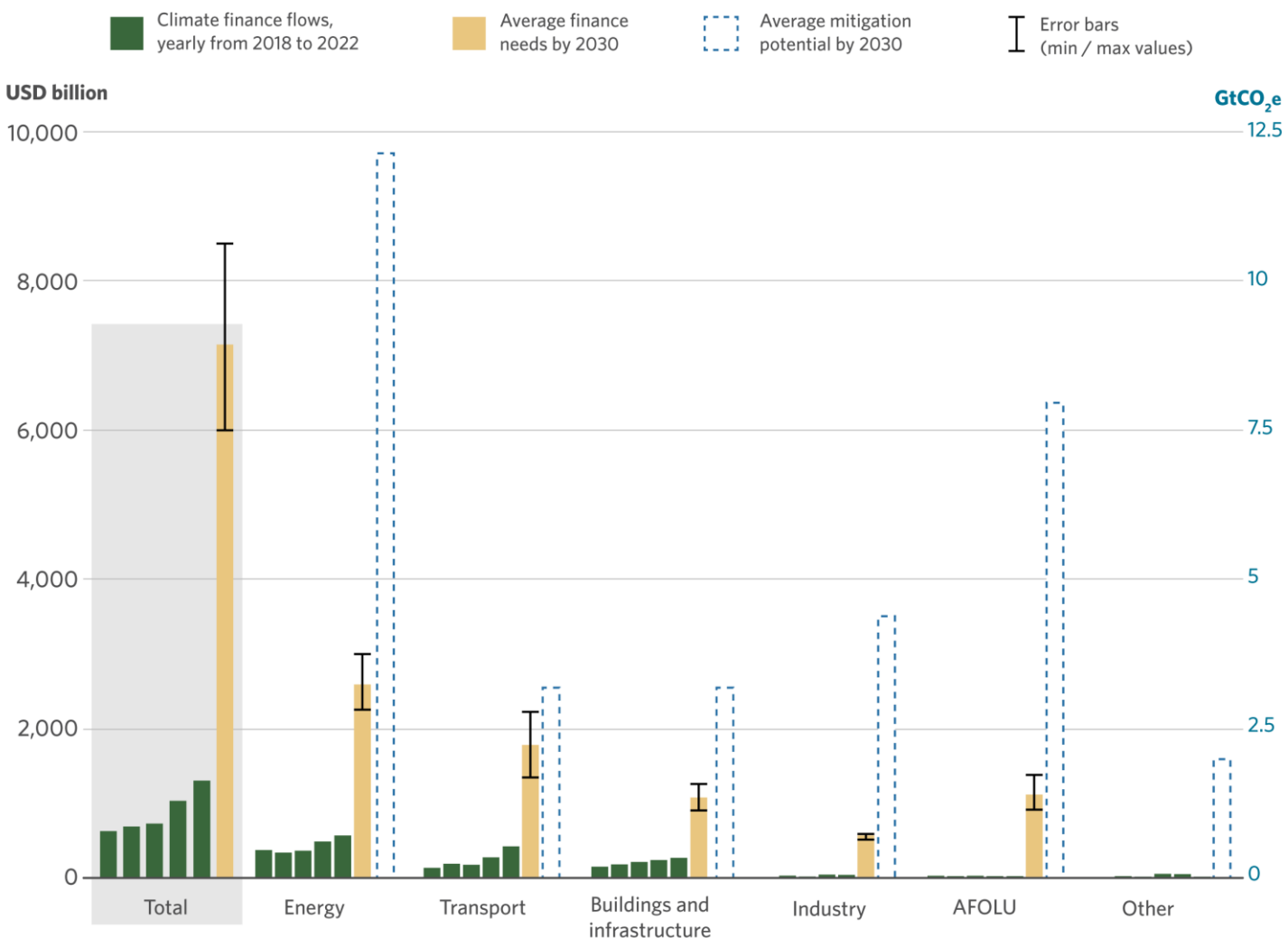
Energy, industry, AFOLU and waste sectors have high mitigation potential but are starkly underfunded



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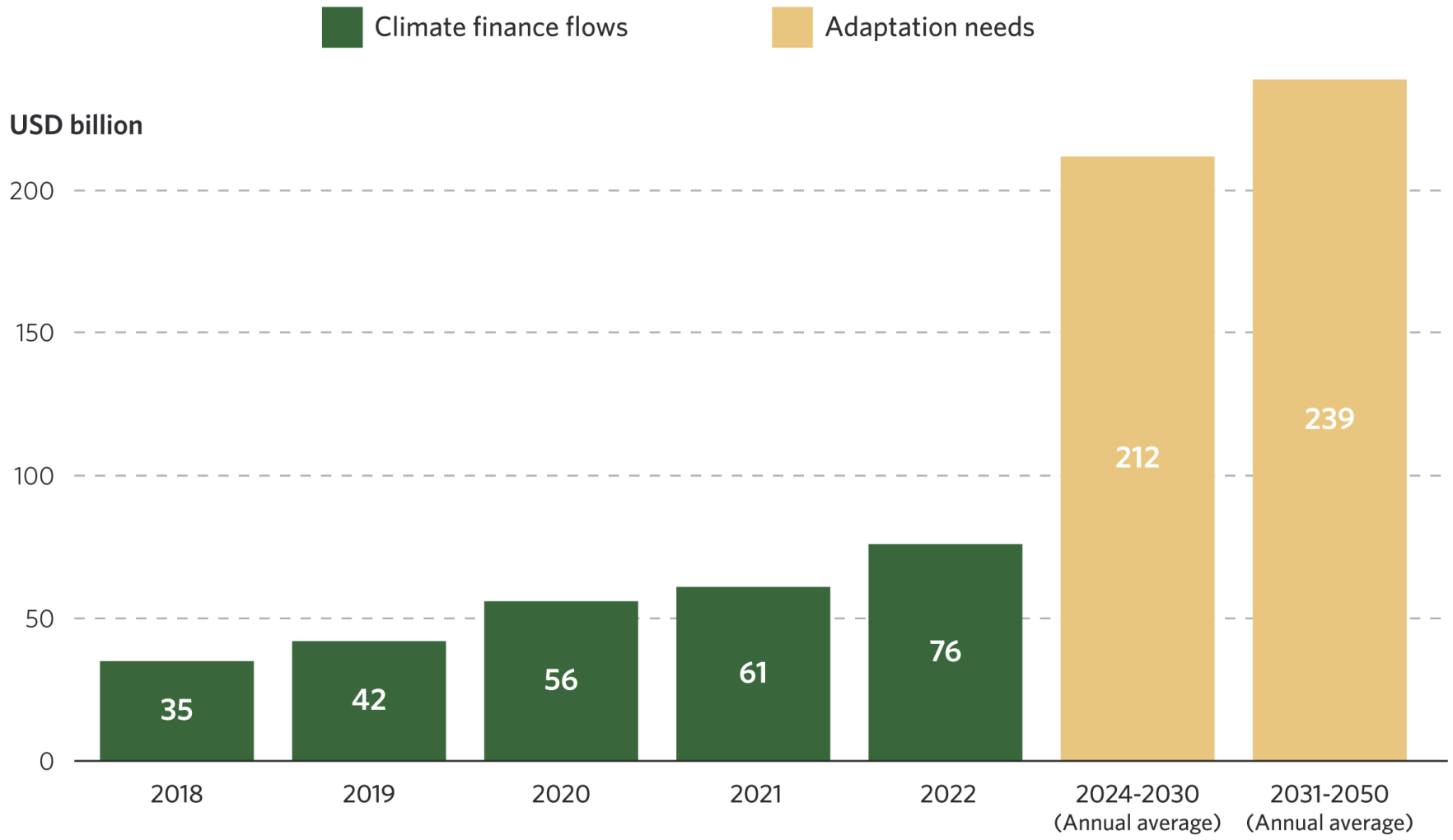
Despite more than doubling between 2018 and 2022, adaptation finance is currently at just one-third of the volume required



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Climate finance tracking at CPI and synergies with SDG

Global

Global Landscape

UNFCCC BA

13 CLIMATE ACTION

17 PARTNERSHIPS FOR THE GOALS

Sectoral

Renewable Energy / Energy Access

7 AFFORDABLE AND CLEAN ENERGY

5 GENDER EQUALITY

Agrifood systems landscape

1 NO POVERTY

2 ZERO HUNGER

5 GENDER EQUALITY

15 LIFE ON LAND

Thematic

Methane

Super Pollutants Landscape

Climate and Clean Air

3 GOOD HEALTH AND WELL-BEING

7 AFFORDABLE AND CLEAN ENERGY

11 SUSTAINABLE CITIES AND COMMUNITIES

13 CLIMATE ACTION

Gender-Energy Nexus

5 GENDER EQUALITY

7 AFFORDABLE AND CLEAN ENERGY

Regional National Subnational

Cities Urban investment landscape

11 SUSTAINABLE CITIES AND COMMUNITIES

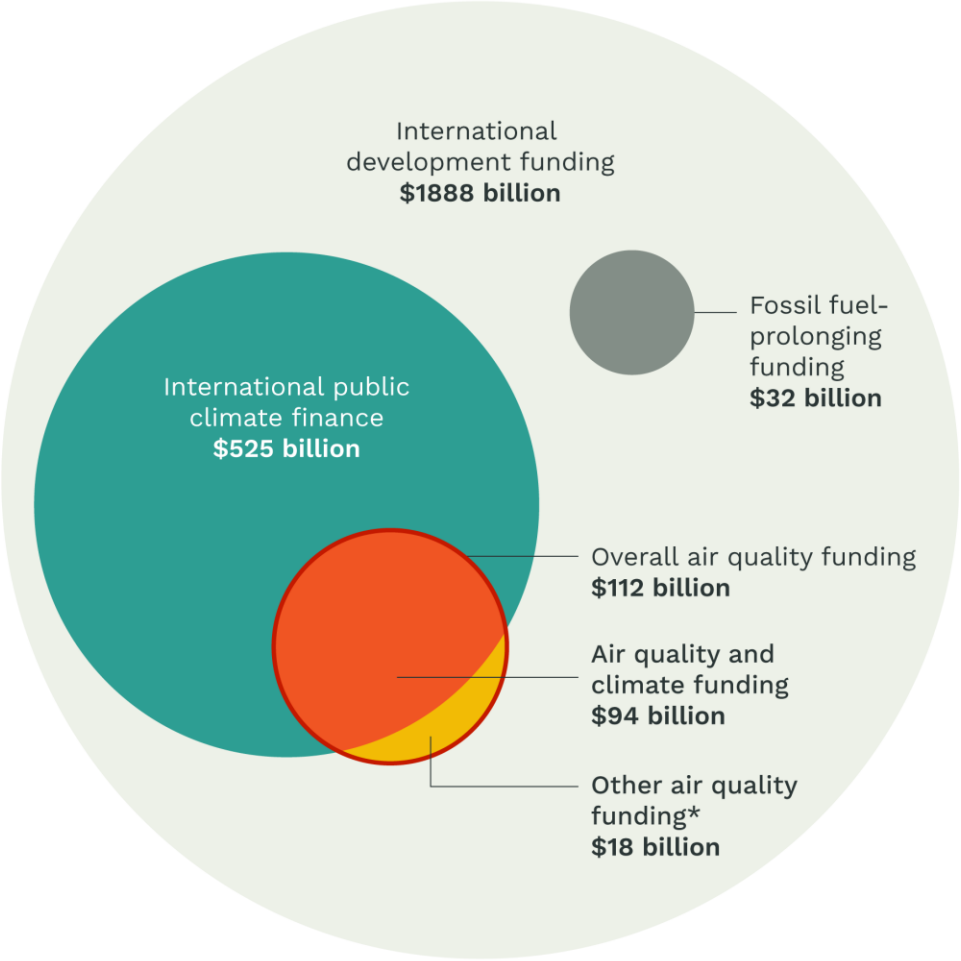
9 INDUSTRY, INNOVATION AND INFRASTRUCTURE

South Africa Landscape
Kenya
Africa
Nigeria
Ghana
Cote'd Iviore
Brazil land use
India

Power sector tracking in Vietnam
LATAM livestock Roadmaps
SIDS adaptation finance tracking

Clean air funding only makes up 1% of all international development funding

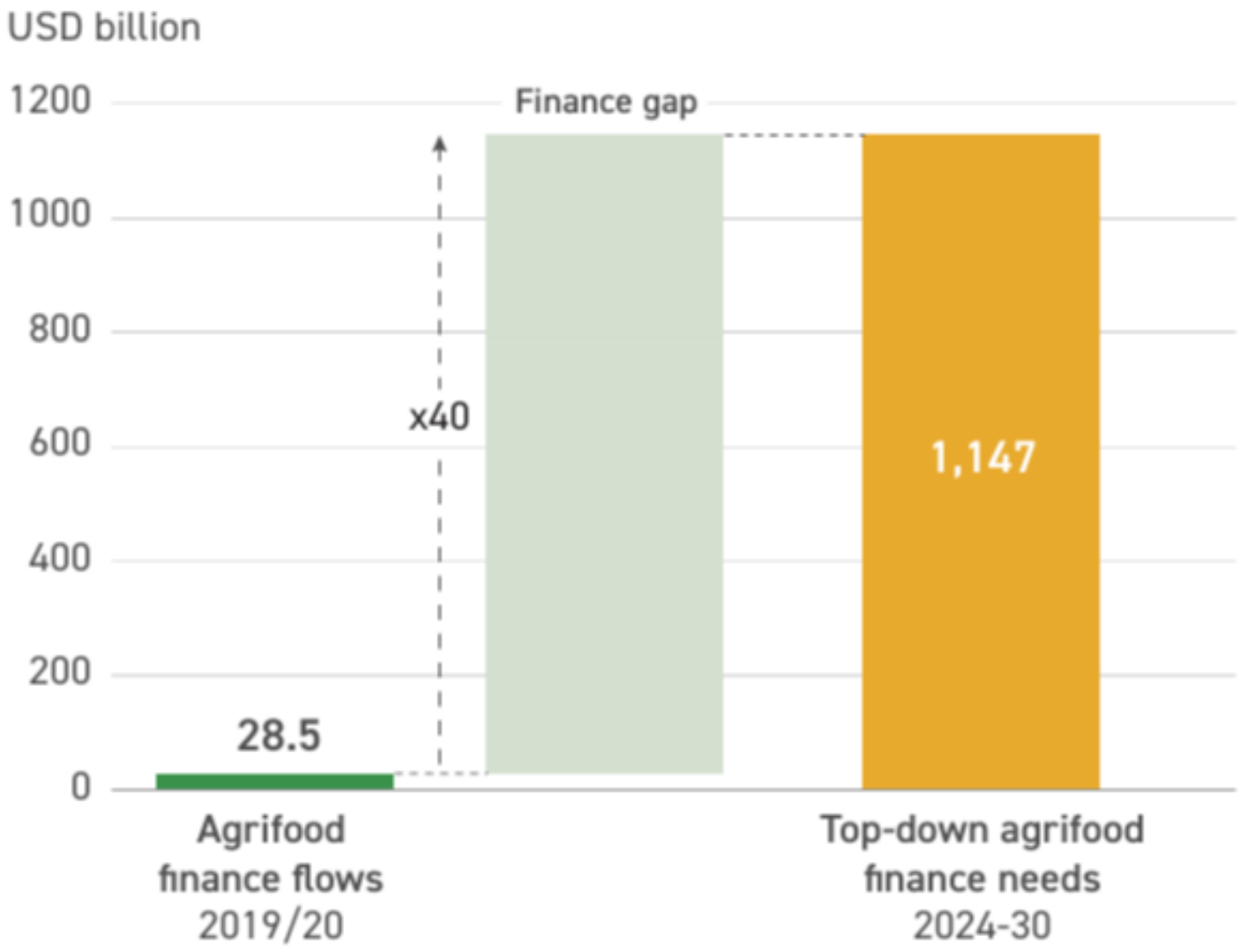
Figure 1.1: Interlinkages between international development funding, air quality funding, climate finance and fossil-fuel prolonging funding, 2018-2022



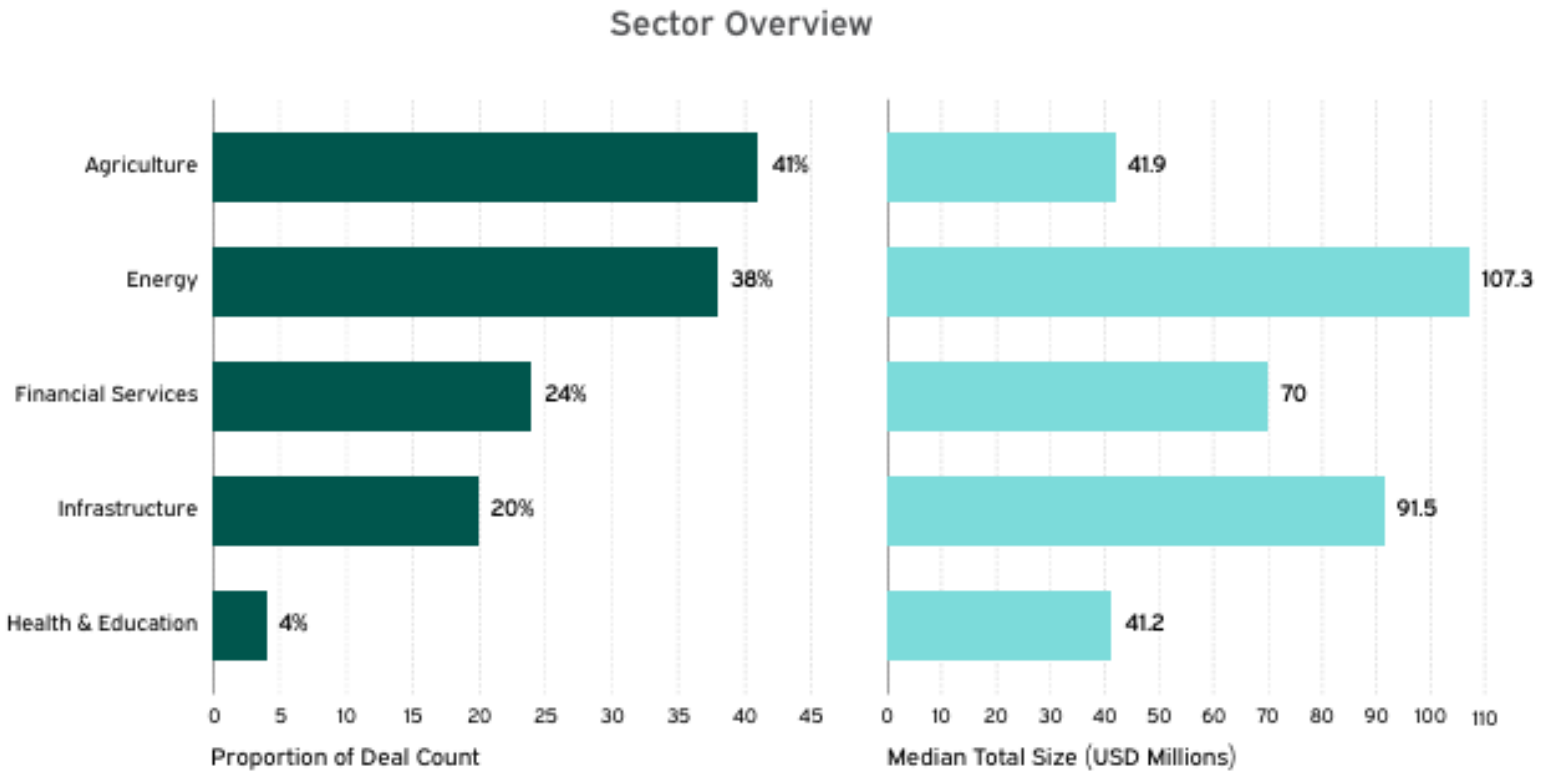
*'Other air quality funding' refers to air quality funding that does not address climate change. This category includes projects from both outdoor air quality funding and funding with air quality co-benefits. Examples of 'other air quality funding' include efforts to improve the monitoring and modelling of air pollution and measures for the reduction of dust.

Source: Climate Policy Initiative

Climate finance flows to global agrifood systems must increase by 40 times to achieve their climate transition



Agriculture and energy are the dominant sectors for gender responsive climate deals

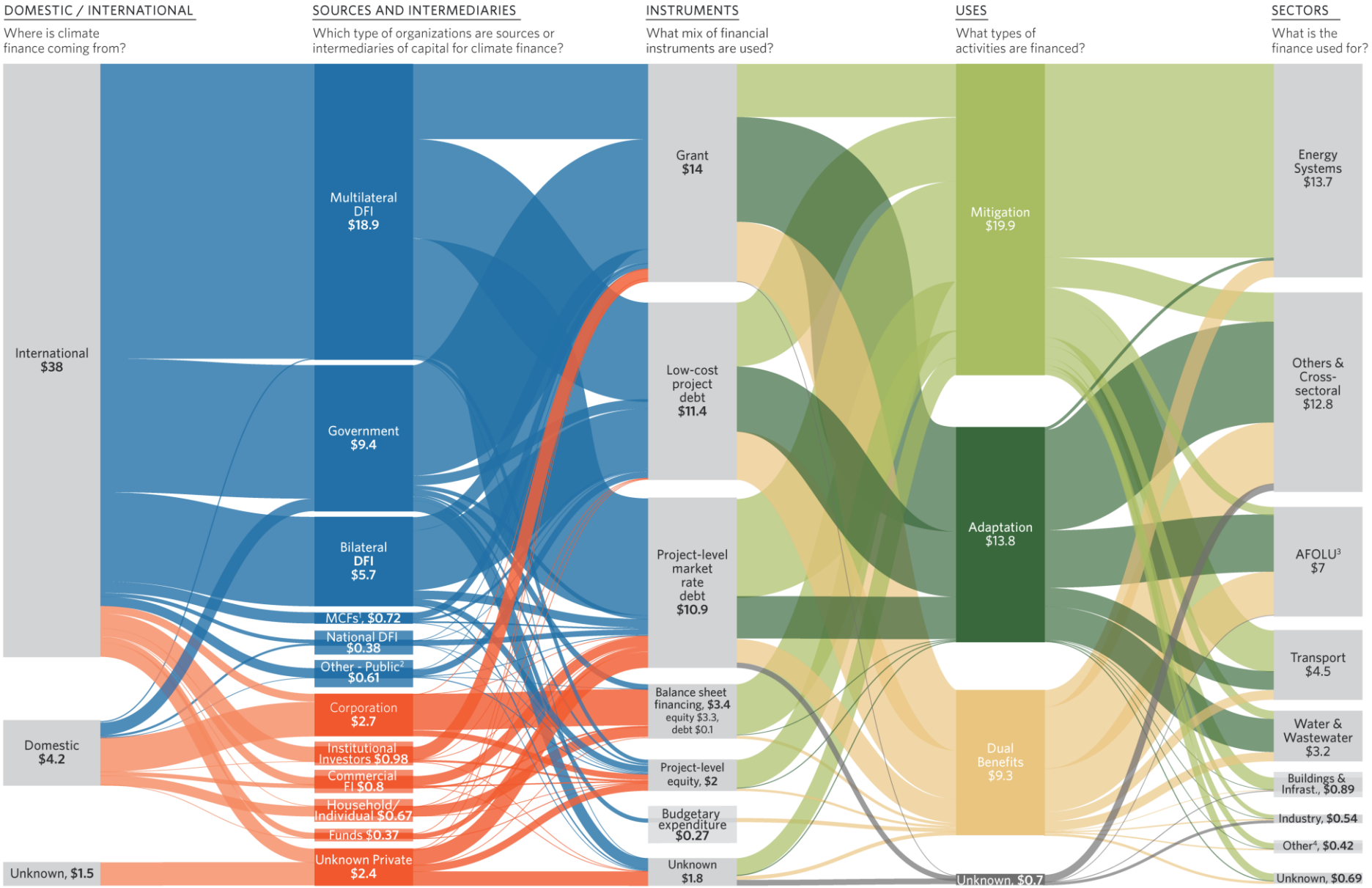


At least a 4x increase is needed to implement African countries' NDCs and meet their 2030 climate goals

LANDSCAPE OF CLIMATE FINANCE IN AFRICA 2021/2022

Climate finance flows in Africa for 2021 and 2022. Values are averages of two years' data to smooth out fluctuations, in USD billions.

43.68 BN USD ANNUAL AVERAGE



[1]MCFs: Multilateral Climate Funds

[2]Other - Public include Export Credit Agency (ECA) ($0.37), Unknown Public ($0.15) and State-owned FI ($0.08).

[3]AFOLU: Agriculture, Forestry and Other Land Use

[4]Other includes Information and Communication Technologies ($0.23) and Waste ($0.19).

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Downloadable Country-level data for African countries

Reset to "All Sub-regions" when filtering by country and vice versa

Filter by geography of destination (sub-region or country)

All sub-regions | <-- *Select a sub-region of destination* | All countries | *Select a country of destination*

All countries
Algeria
Angola
Benin
Botswana
Burkina Faso
Burundi
Cameroon
Cape Verde
Central African Republic
Chad
Comoros

Filter by provider origin

All providers | <-- *Select provider by origin type*

TOTAL CLIMATE FINANCE (USD mil

Biennial Average		2019/2020				
	$	29,513				

By Climate Objective						
Adaptation	$	11,369	39%			32%
Mitigation	$	14,588	49%	$	19,917	46%
Dual Benefits	$	3,194	11%	$	9,293	21%
Unknown climate objective	$	361	1%	$	700	2%

By Institution Type						
Private	$	4,176	14%	$	7,958	18%
Commercial FI	$	1,059.1	4%	$	797.7	2%
Corporation	$	1,613.6	5%	$	2,711.6	6%
Funds	$	47.2	0%	$	371.4	1%
Household/Individual	$	404.0	1%	$	665.1	2%
Institutional investors	$	405.1	1%	$	975.6	2%
Unknown	$	646.6	2%	$	2,436.4	6%
Public	$	25,304	86%	$	35,717	82%

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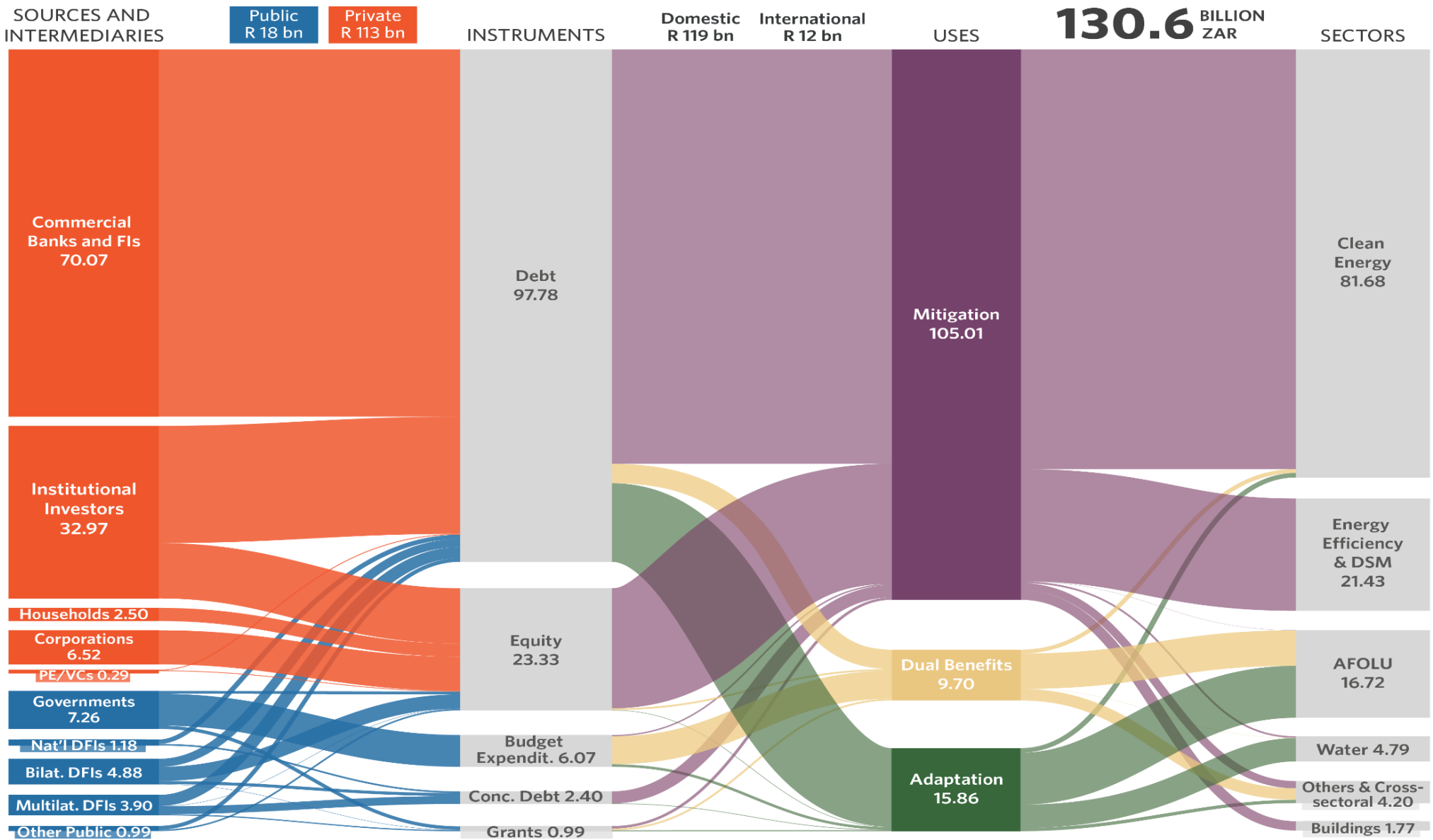
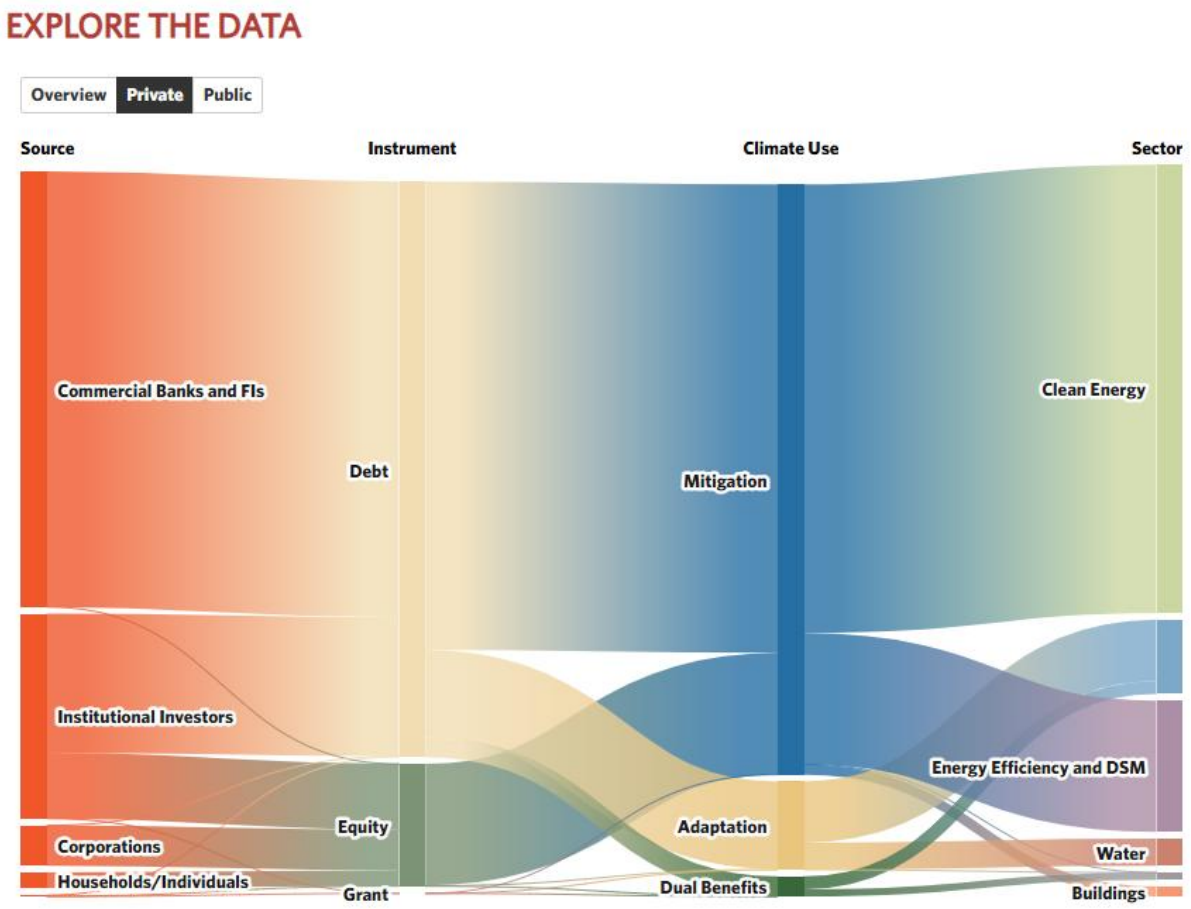
South Africa Climate Finance Landscape 2023



Data visualization and transparency



Buildings = Buildings and the built environment; DSM = Demand Side Management; Water = Water conservation, supply & demand; 'Others and cross sectoral' includes sectors Circular Economy (R 245 million), General eco-system support (R 665 million), Low carbon transport (R 88 million); PE/VCs = Private equity and venture capital; 'Other Public' includes State owned enterprises and financial institutions (R 535 million), Export Credit Agency (R 295 million) and Public Funds (R 159 million); 'Multilateral DFIs' includes Multilateral Climate Funds (R 1,061 billion) and Multilateral Development Finance Institutions (R 2,841 million).

Contact

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Global Landscape of Climate Finance: climatefinancelandscape.org

@climatepolicy

@climatepolicyinitiative

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Thank You