

FOR THE CIRCULAR ECONOMY

Oyster able

SDGs Youth Summer Camp









Overview of Oyster able

Trace and collection solution for plastic waste



Main Partners



























competition



Winner 2023

Save up to ~ 60% cost

Founding year May 2019

MWC24 4YFN

Package Tracking with Digital Product Passport

Boost consumer recycling with rewards

Brand marketing opportunities

Upstream

US Plastic pact



TOP5 **GreenTech** Startup



Semi **Finalist** 2024



Honorific Mention in Reuse 2024



\$100K USD

Pilot

ESG data metrics

910 Collection bots in Korea

EU Chamber of Commerce

ECCK

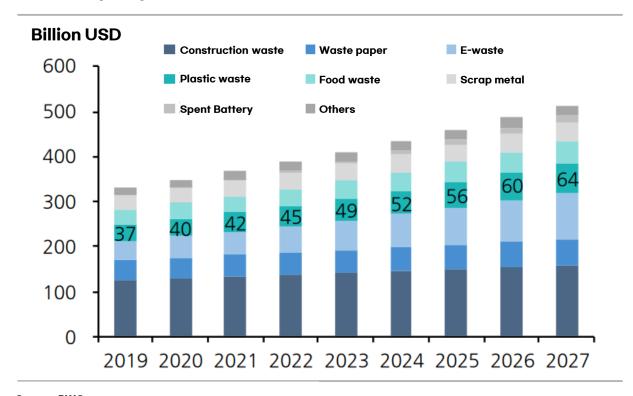
Sustainability



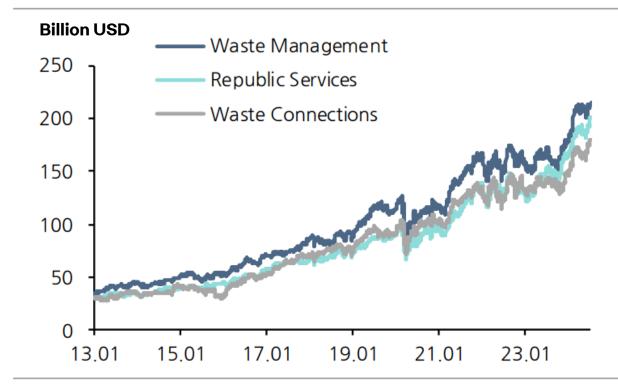
Where/Why: Problem in the Global recycling Industry

The waste management industry is undergoing a significant shift towards upstream processes due to tightening regulations on landfill and incineration. As raw material costs escalate and supply chain disruptions persist, corporate demand for recycling solutions to recover value from waste plastics is surging. Leading waste management companies are enhancing their corporate value by restructuring their operations to focus on the early stages of the recycling value chain.

Global recycling market outlook



Global recycling market outlook



Source: PWC

2 Where/Why: Problem in the Global recycling Industry

Global market has Big gap between supply and demand goals. Only 23% of global brands and retailers on track to achieve their targets. To achieve this goal, DRS is the best option, but high CAPEX and OPEX





The increasing demand for recycled materials and subsequent price hikes have created a market for fraudulent recycled products.

Cheap virgin plastic is being sold as recycled plastic—it's time for better recycling certification

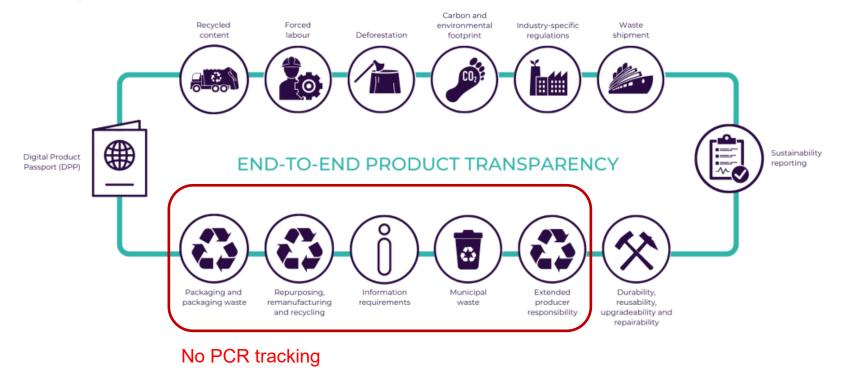
Driven by the Covid-induced oil price plunge, factories in China are mixing cheaper virgin plastic with recycled plastic and selling it as 100 per cent post-consumer content. Brands with sustainability commitments need to be sure they're buying genuinely recycled material. But how?



2 Where/Why: Problem in the Global recycling Industry

No tracking solution for PCR, no data for brand and product-based collection and recycling data.

Digital Product Passport 2.0

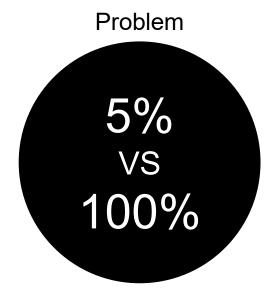




Legacy RVM

3 Why: Problem Analysis

Brands & Organizations need a join action with consumers. Current RVM solution for DRS is too expensive, no data traction for brands and inconvenient experience for consumers. It makes lack of participations and scale up.



- Low RecyclingHigh demand of PCRLack of DRS
- Lack of brand collection data



Solution to close the Gap

- Reasonable
 - Scalable
- Data Tracking

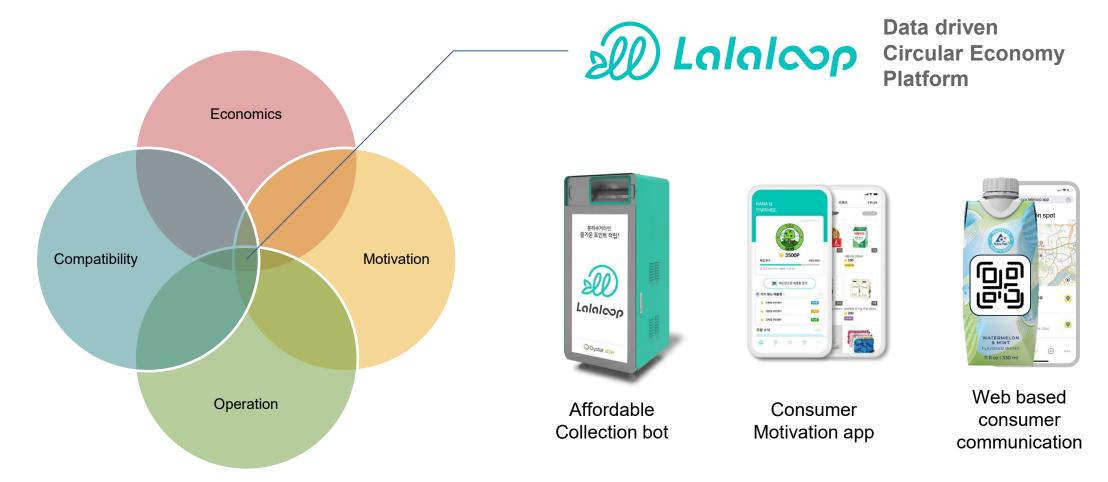


Trackable & Scalable Collecting Solution

4 Introduction – New Era of collection

Sweet spot for the recycling collection

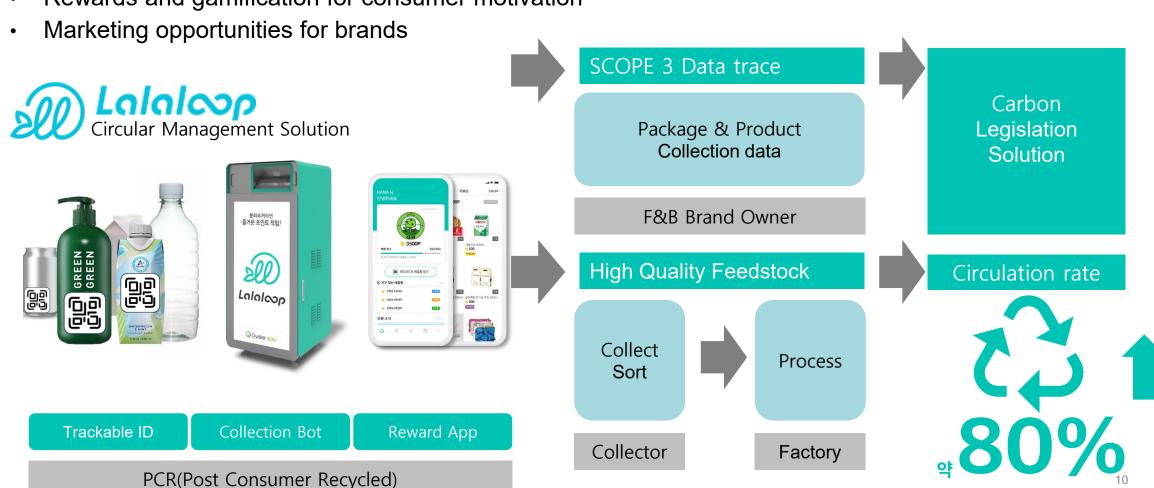
Scalable collection bot with consumer motivation app/web can build strong collection chain for PCR providing data and marketing opportunities





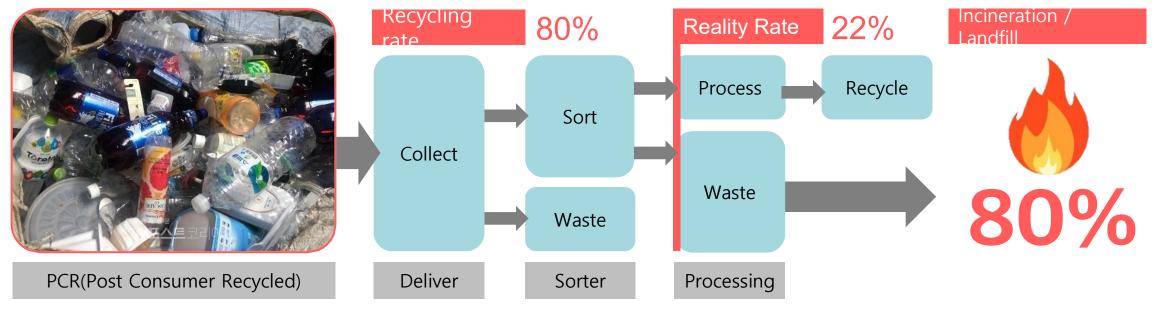
Packaging Track by motivating Consumers & Brands

- Recognise, collect and track with the digital product passport
- Rewards and gamification for consumer motivation





Unsorted disposals by users makes recycling unviable

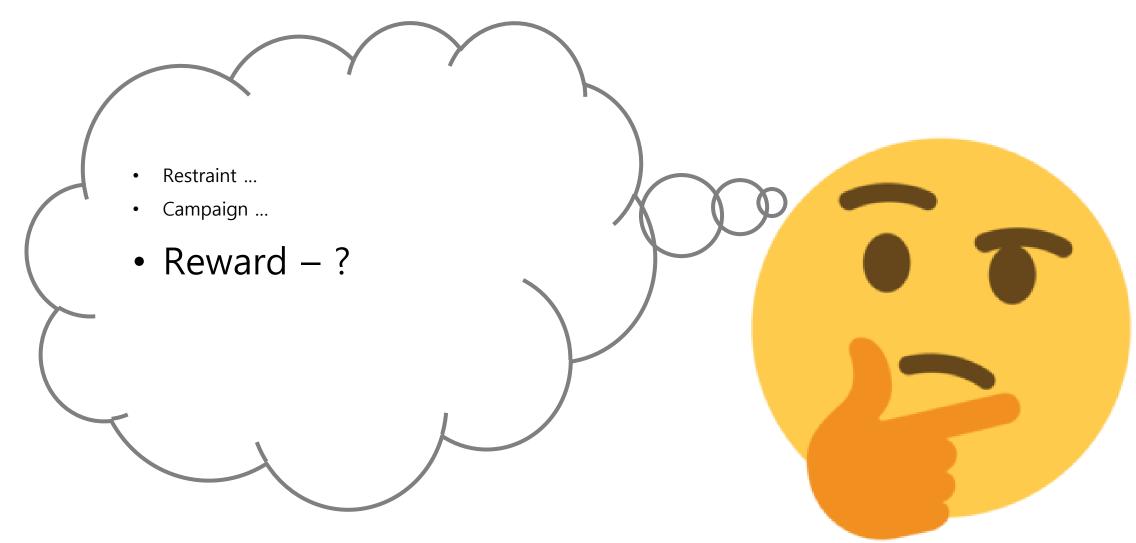


*2017 [GreenPeace]



O

How can we solve this?





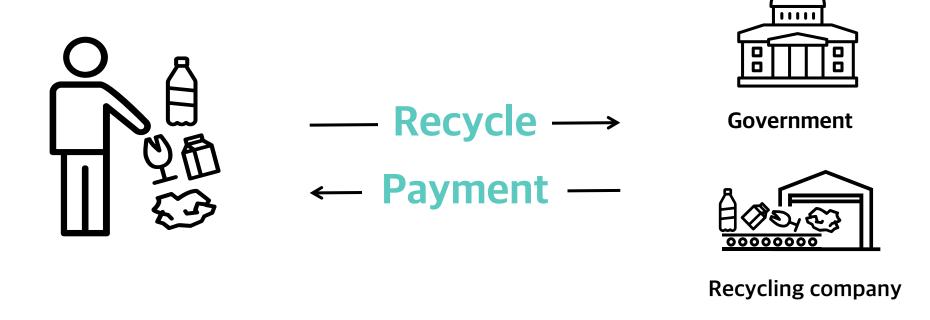
Many campaigns but Low participants...





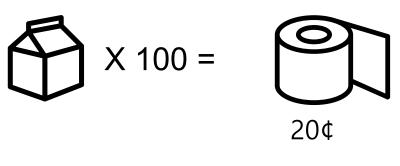


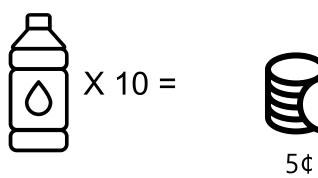
^oExisted Recycle rewards system



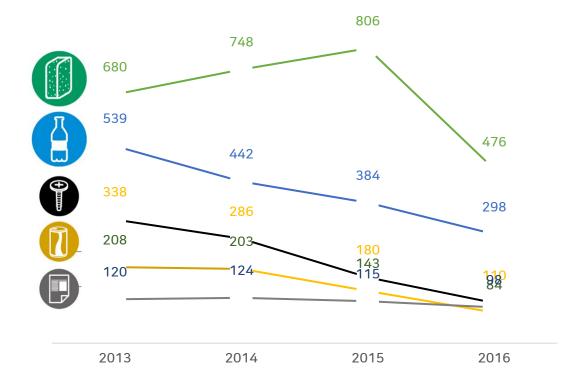


Low value, Low rewards





RECYCLED MATERIAL PRICE(KRW/KG, JAN. 19')





Eyes with data...



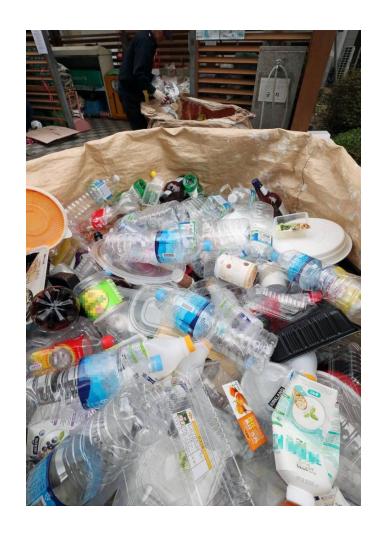


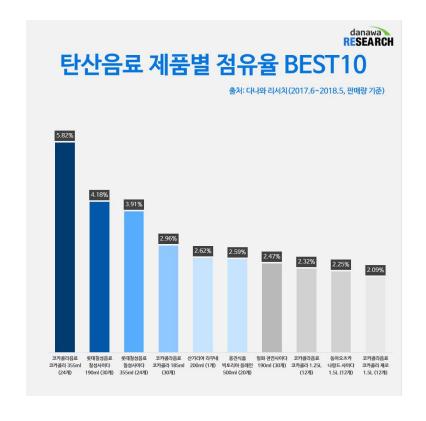




1위 서울우유	36 .6%
2 _위 남양유업	14 .8%
3위 대일유업	13 .2%
4의 방크레 빙그레	12 .2%
5위 스토아브랜드	6 .3%
6위 기타	17 .0%
AIDE 자료 소매점유통POS데이터,aTf	TIS(식품산업통계정보시스템) 기준 2017년























순위	제품 (제조사)	용량	카테고리	수량	비율
1	제주삼다수 (광동)	500ml	생수	7,038	11.8%
2	이이시스8.0 (롯데)	500ml	생수	6,150	10.3%
3	백산수 (농심)	500ml	생수	4,129	6.9%
4	칠성사이다 (롯데)	600ml	사이다	4,075	6.8%
5	칸타타 콘트라베이스 (롯데)	500ml	커피	3,722	6.3%
6	옥수수 수염차 (광동)	500ml	다류	3,178	5.3%
7	코카콜라 (코카)	500ml	콜라	2,647	4,4%
8	제주삼다수 (광동)	2.0L	생수	1,191	2.0%
9	지리산맑은샘물 (팔도)	500ml	생수	699	1.2%
10	토레타 (코카)	500ml	이온음료	595	1.0%
			/80/5 ***/ \$*******	98//	~~~



Today_recycle Follow ...



Today_recycle

We made this data from the trash! #Todayrecycle #COVID19 #Waste



Jeff Bezos

This is pretty cool! #Amazon #Bezosearthfund









89,648 likes

5일 전

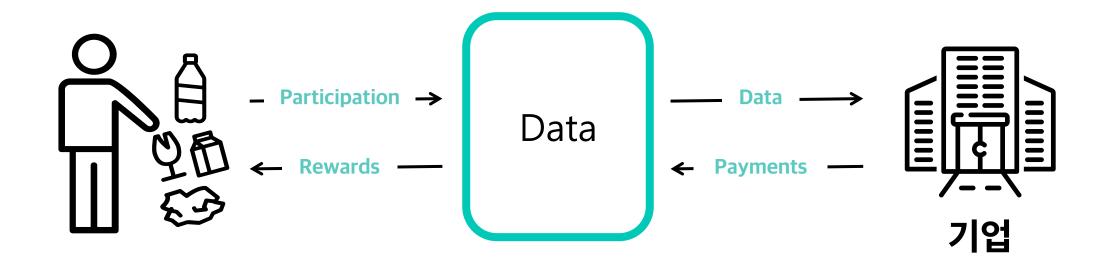
댓글 달기...

게시

 \square

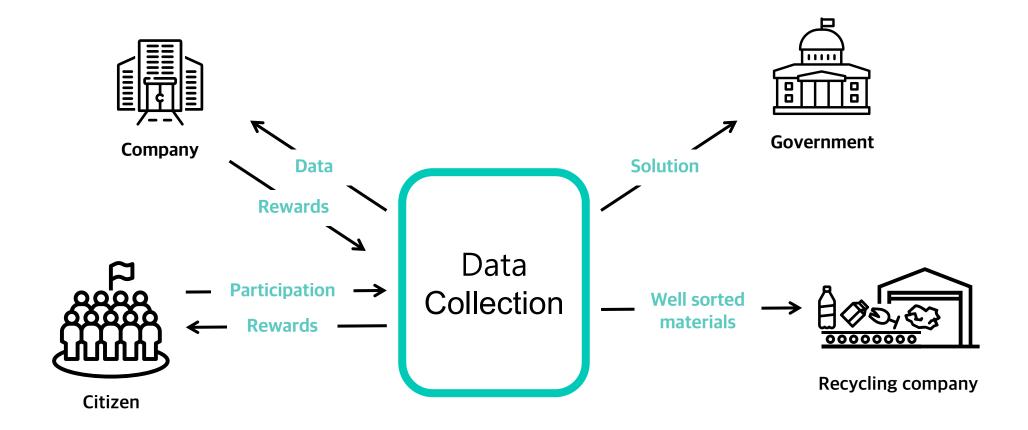


^oNew rewards system!



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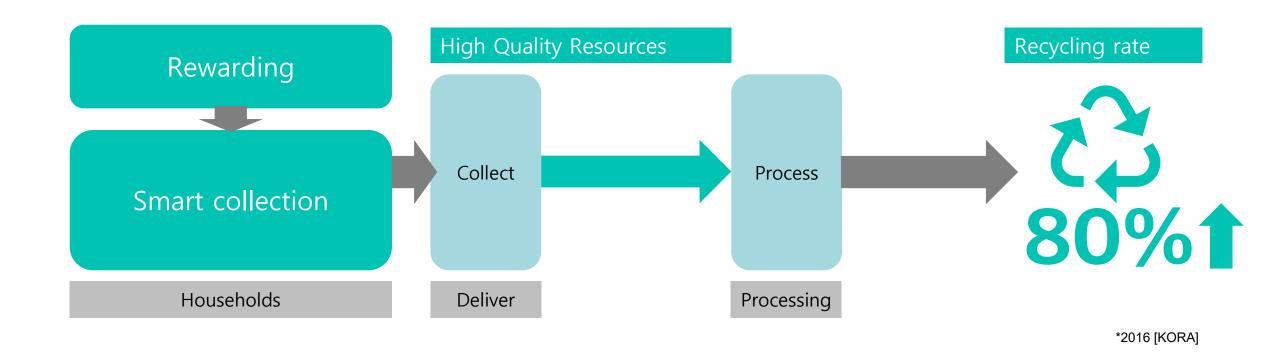
New recycling value chain with Companies







Smart infrastructure and rewarding can lead to clean separated disposals



4 Solution: How it works

Reward app for participation promoting





4 Solution: How it works

ID based products collection data

By linking the ID tracking management solution and GS1 system, it is possible to track and manage the amount of collection for each food and beverage brand product.

Collection data with product information



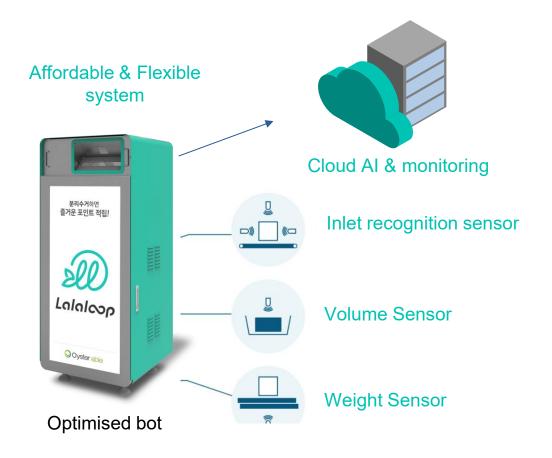
Product name	Material	No.
무라벨종이팩	종이팩	32550
서울우유 나100% 1000ML	종이팩	22972
서울우유 나백프로 200ML	종이팩	15871
상하목장 유기농멸균우유 200G	종이팩	9601
남양 맛있는우유 1000ML	종이팩	8118
대니쉬 the 건강한우유 900G	종이팩	7145
서울우유 멸균 우유 200ML	종이팩,플라스틱(PP)	6777
서울우유 365 1등급 우유	종이팩	6717
부산경남우유협동조합	종이팩	6288



5 Product – Lalaloop collection bot

Cloud based Al powered solution with reasonable and scalable prices and stable operation

Optimised Bot with cloud-based AI and bot management, Reasonable CAPEX, Stable operation by modular design as a key point of infrastructure



Stable maintenance



Modular design

Holistic Automated Recycling Solution with Rewards







Holistic Automated Recycling Solution with Rewards

	Collection bot	Reward App
Design	BRIGHTHE STATE OF THE STATE OF	NANA 님 인녕하세요. ### #4 #4 #4 #4 #4 #4 #4 #4 #4 #4 #4 #4
Spec	 Power: AC220VM 50(60)Hz Network: LAN, WIFI, LTE L: 650 W: 660 H: 1450(mm) Capacity: 500EA for PET bottle 	Android, iOS Support



5 Product – Lalaloop collection bot

Collaboration with Various Corporates and Publics











5 Product – Lalaloop collection Station

Station based system for better user experience



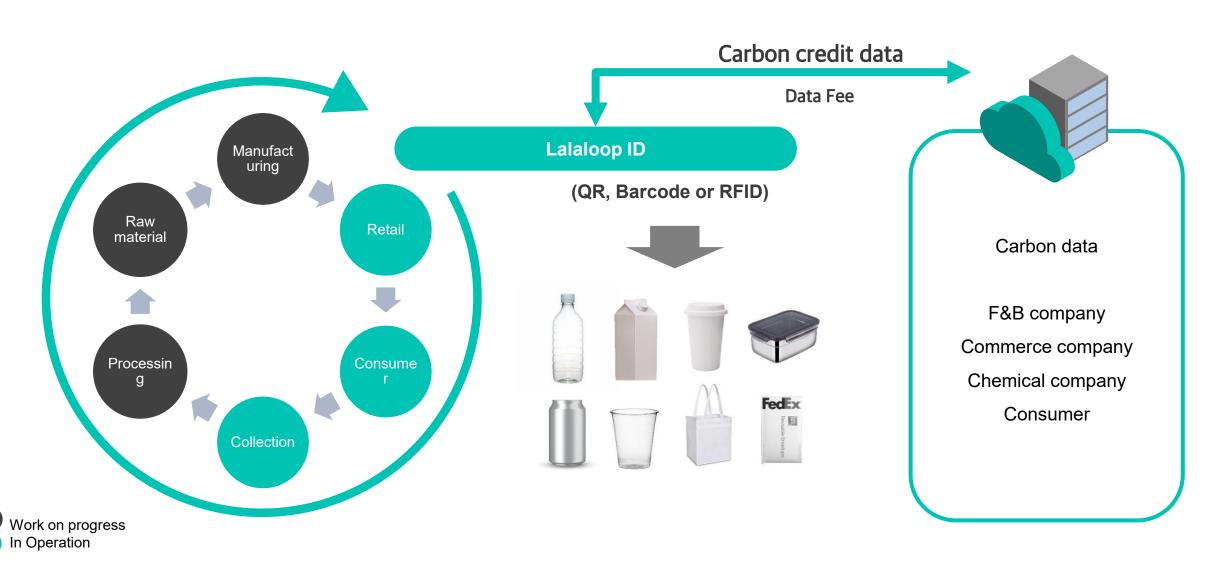






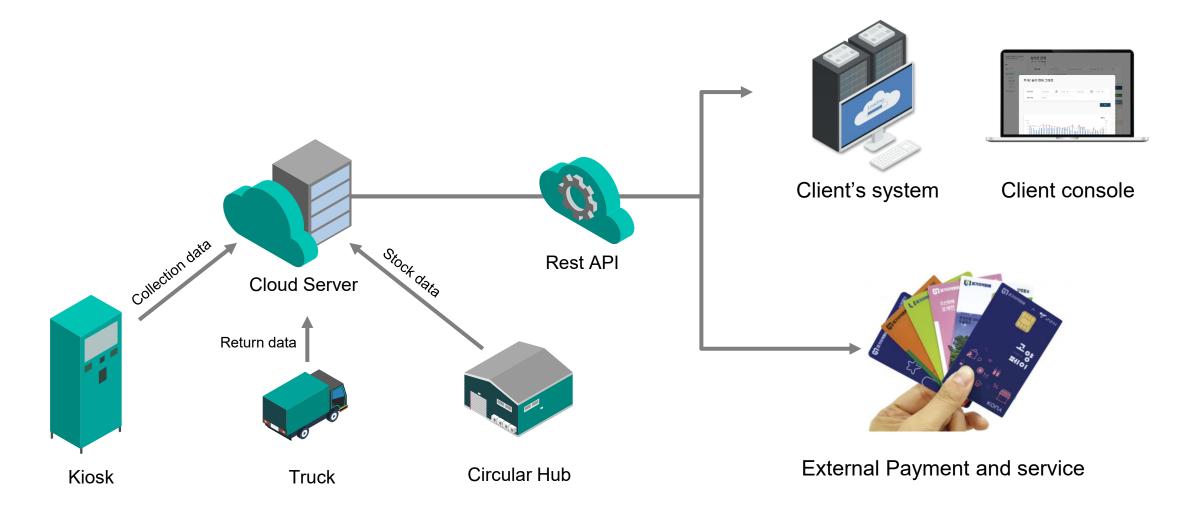
5 Product - Lalaloop ID

Lalaoop ID – Package LCA tracking solution for carbon neutral data



5 Product - Cloud system

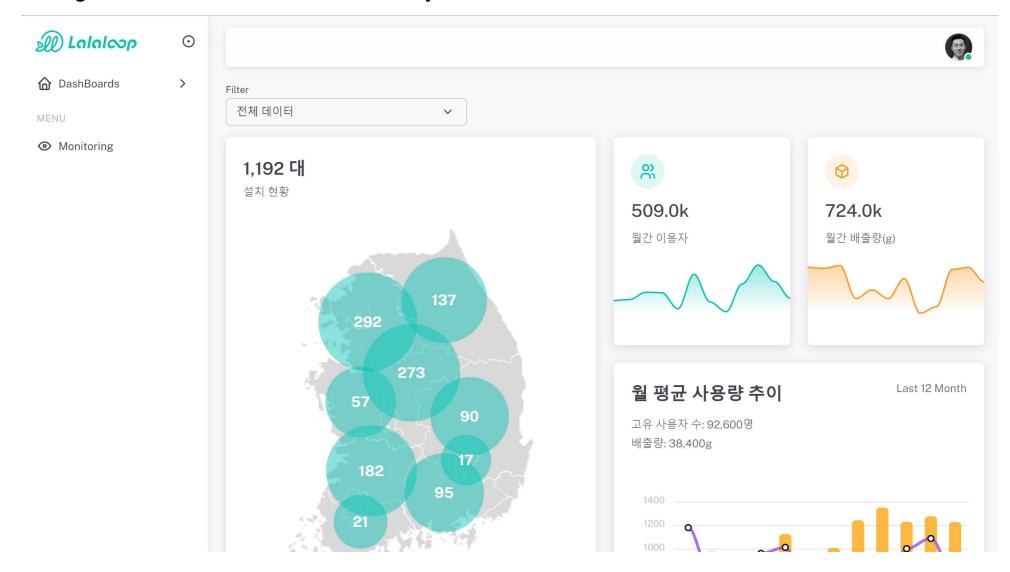
Smart management with rest API and cloud system





5 Product - Cloud system

Smart management with rest API and cloud system



LalaLoop Cup, the most easily introduced reusable cup



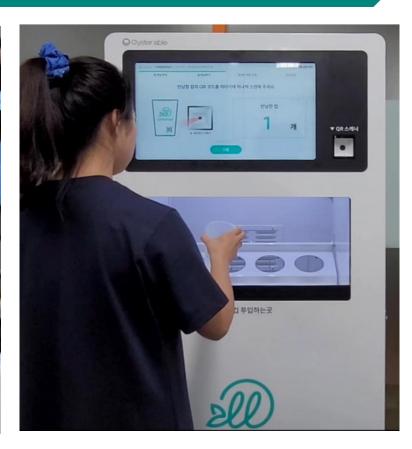
- Immediate application in anywhere
- The easiest Single-use waste reduction
- Carbon Reduction report available

Faster and Easier Reusable Solution

Rent > Use > Return







Automated Reusable Cup Management Solution





5 Product - Lalaloop Reusable Cup system

Automated Reusable Cup Management Solution

	Rental Bot	Collection Bot	Reusable Cup
Design	Lalaleop Lalaleop	Lalaleop	Lalaloop 16oz
Spec	Power : AC220VM 50(60)HzNetwork : LAN, WIFI, LTE	L: 745 W: 550 H: 1750Capacity 400EA	Size : 16oz Material : PP, BPA Free

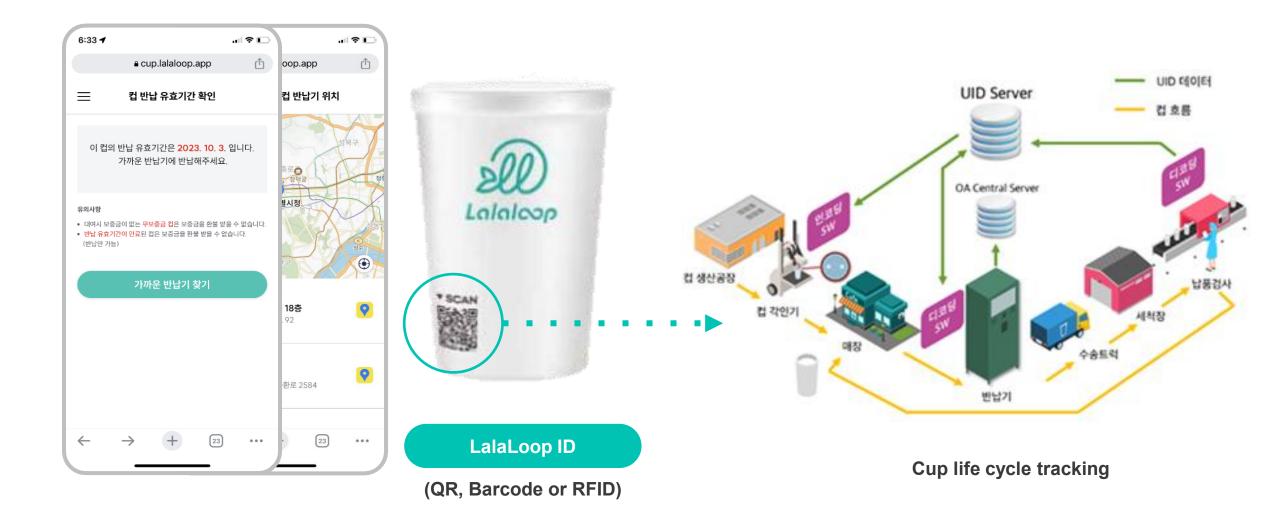
Prioritize user experience over cafe design. Aim for a more efficient and intuitive

platform that fosters growth and expansion



5 Product - Lalaloop Reusable Cup system

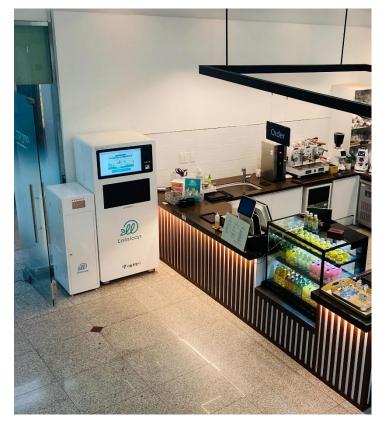
Track the entire flow of circular resources with LalaLoop ID



5 Product - Lalaloop Reusable Cup system

Faster extension with Seoul Government Subsidy









Hanhwa Energy Solution HQ



Seocho-Gu city hall cafe



The biggest circular infra and reward app leading circular economy in Korea

Cumulative bots

Cumulative Users

Accrued Revenue

1041_{ea}

MAU 16K, App rate 4.3

112K 6.2Musd

B2G 3.1M, B2B 1.6M













62+Impact Partners



In South Korea 2023

Diverted Waste from Landfill & Oceans 624 Tons

Eliminated
Single-Use Plastics 10M Cups

In South Korea 2019~

Installed Bots 1041+

Cumulative Users 112K

6 Why Lalaloop? Success Cases – emart with GS1 Korea

Lead the participation and good recycling results

emart at Songpa-gu local gov case, 5675 households, 25 collection bots, 6 months

Previous case









Recycling/month

13.5kg

2500% (335kg)

Monthly User

24

3700% (895)

Reward usage

5%

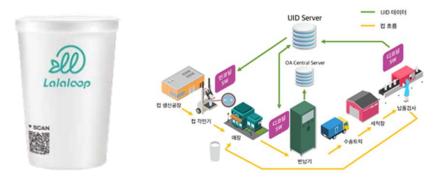
70%

6 Why Lalaloop? Success Cases – Starbucks

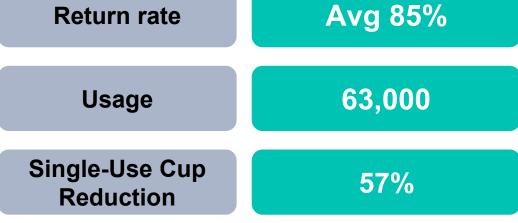
Commercial project for DPP and closed loop - Reusable containers for Zero Waste

50 Starbuck in Korea with trackable reusable cup system DRS operated with custom branding





Reusable Cup life cycle tracking



Why Lalaloop? Reference

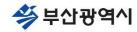
Broad market share with F&B industries and Gov. references. Food and beverage companies, retailers, cafe franchise, and chemical companies interested in reducing their carbon footprint.

Recycling Value chain









Local recycling Value chain building





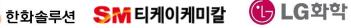


Package collecting and recycling solution POC











Residential area recycling resource collecting POC

Reusable Value chain











Reusable cup circulation management system









Reusable food container collection system







Reusable shopping bag collection system



Why Oysterable? Government's choice

Selected service for Korean Government Smart city and waste reduction policy

Our products have been reflected in Seoul's three-year waste management plan and urban development projects led by the Ministry of Environment and the Ministry of Land, Infrastructure and Transport to dominate the market.



910ea + 3000ea 🔺



Existed bot





Collection bot



Station with 5~8 bots



Seoul Gov. Single-use plastic policy announcement



National Smartcity project in Sejong & Ulsan



6 Why Oysterable? Smart city's choice

Selected service for Ulsan Smart city project

Proven product by Ulsan product for all citizen to have better clean city. We can change the recycling value chain to make it better circular economy with data.



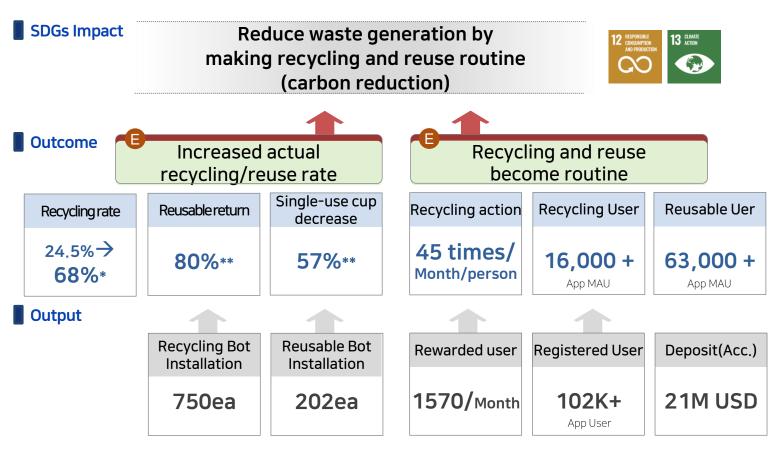
Ulsan National Smartcity project



6 Why Oysterable? Clima-tech startup with real Impact

Data driven impact startup

SDGs12/13 for sustainable city service with data proven solution



Participations: Reward app Monthly Active User(9300 at 2022)

*M.O.E - Sonpa-gu P.O.C.(2016~2017)

- Carton recycling rate (68%) Emart P.O.C.(2018)
- Recycling increased (13.58Kg >> 336Kg, 25times)

**Reusable cup return rate

- 6300 Returns/Reusable bot/Month (80% return rate)
- 400 of 700 coffee surves with reusable cups per day at Starbucks Seoul/Jeju/Incheon/Ulsan



7 Competitor Comparison

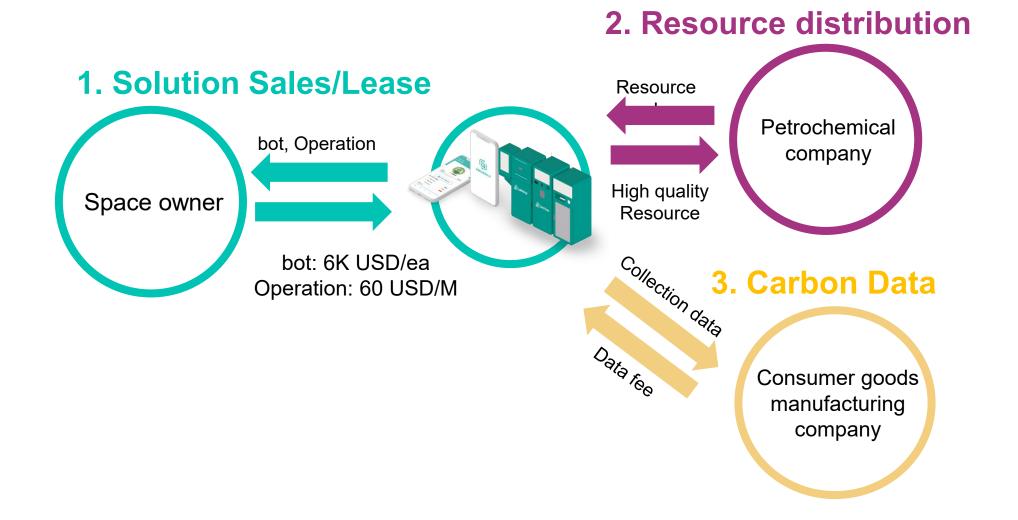
We are much more than just a Deposit Refund Scheme (DRS) Affordable and Scalable Solution

	T*	E*
Coverage	Can, PET	Can, PET
Gamification	X	X
Deposit	✓	\checkmark
Multi-Payment	X	X
Price	40K USD	40K USD
App Integrations	X	X
Data Tracking	X	X
Ad Platform	X	X



All Recyclables and Reusables		
Brand rewards and coupons		
✓		
\checkmark		
From 6K USD		
✓		
Digital passport & Web Console		
Bot Display and in App Marketing		

From bot sales to Plastic resource distribution and Carbon Data





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